

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MINNESOTA

In Re:

BKY Case No. 04-30819-DDO

Rebecca G. Wilkinson DVM & Associates PA
a corporation d/b/a Ham Lake - Blaine Pet Clinic
d/b/a Andover - Anoka Animal Hospitals,

Debtor.

CONVERSION OF CHAPTER 11 CASE TO CHAPTER 7 CASE

1. This bankruptcy case was commenced by petition filed by the debtor(s) under chapter 11 on February 13, 2004. Conversion of this case by the debtor(s) to a chapter 7 case is allowed under § 1112(a) of the Bankruptcy Code.

2. The debtor(s) hereby files this conversion and converts this case to a chapter 7 case under §§ 348 and 1112 of the Bankruptcy Code.

WHEREFORE, the debtor(s) requests relief in accordance with chapter 7 of the Bankruptcy Code and declares under penalty of perjury that the information provided in this conversion is true and correct.

Executed on: August 27, 2004

Signed:  , CEO
Rebecca G. Wilkinson, CEO

Signed: /s/ John R. Stuebner
John R. Stuebner (#140879)
Attorney for debtor
Lapp Libra Thomson Stuebner & Pusch
120 South Sixth Street, Suite 2500
Minneapolis, MN 55402
(612) 338-5815

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STATEMENT REGARDING CORPORATE RESOLUTION

The undersigned Rebecca G. Wilkinson is CEO of Rebecca G. Wilkinson DVM & Associates PA, a Minnesota corporation. On August 27, 2004, the Board of Directors of this corporation duly adopted the following resolution:

RESOLVED: That the corporation is authorized to file the necessary documents to convert this chapter 11 case to a chapter 7 case.

RESOLVED FURTHER: That Rebecca G. Wilkinson, CEO of this corporation is authorized and directed to execute and deliver all documents necessary to perfect the filing of the conversion of this chapter 11 case to a chapter 7 case in the United States Bankruptcy Court on behalf of the corporation.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Rebecca G. Wilkinson, CEO, of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information, and belief.

Date: 8/27/2004

X Rebecca G. Wilkinson, CEO
Signature of Debtor or Authorized Representative

Rebecca G. Wilkinson, CEO
Printed Name of Debtor or Authorized Representative

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Debtor(s).

SIGNATURE DECLARATION

Case No. 04-30819-DDO

- ____ PETITION, SCHEDULES & STATEMENTS
____ CHAPTER 13 PLAN
____ SCHEDULES AND STATEMENTS ACCOMPANYING VERIFIED CONVERSION
____ AMENDMENT TO PETITION, SCHEDULES & STATEMENTS
____ MODIFIED CHAPTER 13 PLAN
xxxx OTHER (Please describe: Conversion of Chapter 11 Case to Chapter 7 Case)

I, the undersigned debtor(s) or authorized representative of the debtor, *make the following declarations under penalty of perjury:*

- The information I have given my attorney and provided in the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct;
- The information provided in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case is true and correct;
- [individual debtors only] If no Social Security Number is included in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case, it is because I do not have a Social Security Number;
- I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration and the completed "Debtor Information Pages," if applicable; and
- [corporate and partnership debtors only] I have been authorized to file this petition on behalf of the debtor.

Date: 8/27/2004
Signature of Debtor or Authorized RepresentativeRebecca G. Wilkinson, CEO
Printed Name of Debtor or Authorized RepresentativeX _____
Signature of Joint Debtor_____
Printed Name of Joint Debtor